

Index Performance				News				
Global Indices	LTP	1D Chg.	1D % Chg.	Indian Equities:				
Dow 30	21,200.55	495.64	2.39%	Soft opening expected				
S&P 500	2,475.56	28.23	1.15%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 40 points at the opening bell.Overseas, most Asian markets were trading lower on Thursday as investors await the passage and details of a \$2 trillion stimulus package in the United States to combat the economic fallout from the coronavirus.US, stocks on Wednesday finished well off their highs and the Nasdaq turned negative in the final minutes of trade.				
FTSE 100	5,688.20	242.19	4.45%	Corporate News				
DAX	9,874.26	173.69	1.79%	*NTPC: Company added 2nd unit of 660 MW of Khargone Super Thermal Power Project to installed capacity.				
Nikkei 225	18,757.00	-790.50	-4.04%	*Delta Corp board meeting on March 28 to consider the proposal for buy-back of equity shares				
Nasdaq	7,384.30	-33.56	-0.45%	*IndiGrid completes acquisition of its 9th transmission asset from Sterile Power with an enterprise value of USD 134 million				
Indian Indices	LTP	1D Chg.	1D % Chg.	*LT Foods: CRISIL reaffirmed long term rating at A- and revised outlook on long term loans to stable.				
Nifty 50	8,317.85	516.80	6.62%	*Zensar Technologies - Guidewire Software announces promotion of the company as PartnerConnect Consulting Advantage partner				
BSE Sensex	28,535.78	1,861.75	6.98%	*Usha Martin - Temporarily halt operations at its manufacturing facility situated at Jharkhand until further notice.				
Nifty Bank	18,481.05	1,373.75	8.03%	*Endurance Tech: Company temporarily closed operations in India and Italy due to the COVID-19 outbreak.				
NIFTY Midcap 100	11,481.60	371.20	3.34%	*Ashok Leyland: Long-term rating by ICRA downgraded to 'ICRA AA (negative)'; short-term rating reaffirmed at 'ICRA A1+'.				
NIFTY Smallcap 100	3,441.55	101.90	3.05%	*Cummins India: Company announced the temporary suspension of offices and plants across India due to COVID-19.				
Forex Rates	LTP	1D Chg.	1D % Chg.	*Balkrishna Industries: Company closed offices and manufacturing plans due to COVID-19.				
USD/INR	76.08	-0.12	-0.16%	*Kolte-Patil Developers: Company announced the shutdown of offices and project sites due to the coronavirus outbreak.				
EUR/INR	82.51	1.16	1.43%	Indian Economy				
GBP/INR	89.45	1.63	1.86%	*India is likely to agree on an economic stimulus package of more than 1.5 trillion rupees (\$19.6 billion) to fight a downturn in the country that is currently locked down to stem the spread of coronavirus, said two sources familiar with the matter.One of the sources, a senior government official, said the stimulus plan could be as large as 2.3 trillion rupees, but final numbers were still in discussion.				
JPY/INR	0.69	0.00	0.59%	Global Economy				
Commodities	LTP	1D Chg.	1D % Chg.	*The U.S. Senate is scheduled to begin voting shortly on an historic \$2 trillion bill to stimulate the sagging economy and rush federal funds to medical centers struggling to respond to the coronavirus outbreak.				
Crude Oil WTI Feb-2019	3,796	67	1.80%	NSE Indices / Sectoral Performance				
Natural Gas Feb-2019	190	-13	-6.68%	Latest				
Gold Apr-2019	32,834	-212	-0.64%	1D Chg.				
Silver Mar-2019	39,510	-312	-0.78%	1D % Chg.				
Aluminium Feb-2019	130	-3.05	-2.29%	NIFTY ENERGY				
Copper Feb-2019	433	-6.75	-1.54%	Latest				
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales	1D Chg.				
Cash(Rs Crores)				1D % Chg.				
FII	9,310.20	11,203.56	-1,893.36	NIFTY BANK				
DII	5,303.16	4,565.18	737.98	NIFTY IT				
F&O	LTP	1D Chg.	1D % Chg.	NIFTY METAL				
FII Index Fut	5,726.67	5,771.94	-45.27	NIFTY AUTO				
FII Index Opt	100,642.15	100,062.69	579.46	NIFTY FMCG				
Market Turnover: NSE	Latest	1D Chg.	1D % Chg.	NIFTY SERV SECTOR				
Cash(INR cr)	41,151.03	373.08	0.91%	NSE Movers and Shakers				
F&O (INR cr)	681,476.99	130,601.99	23.71%	Top Gainers				
Total	722,628.02	130,975.07	21.88%	Latest				
Market Volatility	Latest	1D Chg.	1D % Chg.	1D Chg.				
CBOE VIX	63.95	2.28	3.70%	Top Losers				
INDIA VIX	77.63	-5.98	-7.16%	Latest				
10 yrs Gsec Yield	Latest	1M Chg.	1D % Chg.	1D Chg.				
US	0.85%	-0.48	0.01	1D % Chg.				
India	6.30%	-0.06	-0.07	NIFTY 50 Companies support and Resistance				
Nifty Supports	S3	S2	S1	TRADING SYMBOL				
Nifty	8050	8160	8250	S3				
NIFTY 50 Companies support and Resistance	S3	S2	S1	S2				
				S1				
				PP				
				R3				
				R2				
				R1				
SUNPHARMA	Sun Pharmaceutical Industries Limited	310.82	320.18	332.07	341.43	353.32	362.68	374.57
INFRATEL	Bharti Infratel Limited	125.13	130.72	140.73	146.32	156.33	161.92	171.93
TCS	Tata Consultancy Services Limited	1,541.33	1,610.67	1,671.33	1,740.67	1,801.33	1,870.67	1,931.33
ASIANPAINT	Asian Paints Limited	1,322.90	1,384.45	1,482.25	1,543.80	1,641.60	1,703.15	1,800.95
INFY	Infosys Limited	500.83	533.27	570.13	602.57	639.43	671.87	708.73
TITAN	Titan Company Limited	699.00	741.90	811.90	854.80	924.80	967.70	1,037.70
UPL	UPL Limited	212.87	232.43	262.22	281.78	311.57	331.13	360.92
ICICIBANK	ICICI Bank Limited	233.90	257.75	286.45	310.30	339.00	362.85	391.55
DREDDY	Dr. Reddy's Laboratories Limited	2,672.30	2,734.00	2,825.50	2,887.20	2,978.70	3,040.40	3,131.90
ULTRACEMCO	UltraTech Cement Limited	2,566.67	2,738.33	2,946.67	3,118.33	3,326.67	3,498.33	3,706.67
WIPRO	Wipro Limited	148.00	159.10	165.80	176.90	183.60	194.70	201.40
ITC	ITC Limited	127.03	133.02	140.03	146.02	153.03	159.02	166.03
IOC	Indian Oil Corporation Limited	71.90	74.45	75.85	78.40	79.80	82.35	83.75
KOTAKBANK	Kotak Mahindra Bank Limited	969.75	1,047.40	1,168.70	1,246.35	1,367.65	1,445.30	1,556.60
TECHM	Tech Mahindra Limited	471.28	489.17	507.08	524.97	542.88	560.77	578.68
HDFCBANK	HDFC Bank Limited	677.48	716.37	789.68	828.57	901.88	940.77	1,014.08
ONGC	Oil & Natural Gas Corporation Limited	56.93	58.47	59.93	61.47	62.93	64.47	65.93
HINDUNILVR	Hindustan Unilever Limited	1,869.48	1,935.57	2,006.78	2,072.87	2,144.08	2,210.17	2,281.38
LT	Larsen & Toubro Limited	581.00	621.00	695.00	735.00	809.00	849.00	923.00
AXISBANK	Axis Bank Limited	212.67	249.33	290.42	327.08	368.17	404.83	445.92
HDFC	Housing Development Finance Corporation Limited	1,356.27	1,416.13	1,535.87	1,595.73	1,715.47	1,775.33	1,895.07
NTPC	NTPC Limited	71.73	73.52	76.93	78.72	82.13	83.92	87.33
HCLTECH	HCL Technologies Limited	362.92	390.33	413.17	440.58	463.42	490.83	513.67
INDUSINDBK	Indusind Bank Limited	237.88	259.52	280.73	302.37	323.58	345.22	366.43
RELANCE	Reliance Industries Limited	786.02	874.63	974.32	1,062.93	1,162.62	1,251.23	1,350.92
BAJAJ-AUTO	Bajaj Auto Limited	1,742.33	1,804.47	1,864.73	1,926.87	1,987.13	2,049.27	2,109.53
BAJFINANCE	Bajaj Finance Limited	2,133.63	2,266.82	2,433.63	2,566.82	2,733.63	2,866.82	3,033.63
ZEE	Zee Entertainment Enterprises Limited	99.67	106.83	115.42	122.58	131.17	138.33	146.92
CIPLA	Cipla Limited	346.93	360.47	367.83	381.37	388.73	402.27	409.63
BAJAJFINSV	Bajaj Finserv Limited	4,041.42	4,220.73	4,561.37	4,740.68	5,081.32	5,260.63	5,601.27
SBIN	State Bank of India	160.82	168.63	179.62	187.43	198.42	206.23	217.22
ADANI PORTS	ADANI PORTS	185.57	203.93	229.77	248.13	273.97	292.33	318.17
COALINDIA	Coal India Limited	116.67	120.18	122.22	125.73	127.77	131.28	133.32
GRASIM	Grasim Industries Limited	324.82	354.93	398.47	428.58	472.12	502.23	545.77
BHARTIARTL	Bharti Airtel Limited	374.93	390.27	407.58	422.92	440.23	455.57	472.88
POWERGRID	Power Grid Corporation of India Limited	137.85	143.10	146.45	151.70	155.05	160.30	163.65
MARUTI	Maruti Suzuki India Limited	3,610.97	3,960.53	4,460.27	4,809.83	5,309.57	5,659.13	6,158.87
TATAMOTORS	Tata Motors Limited	63.22	65.23	67.67	69.68	72.12	74.13	76.57
BPCL	Bharat Petroleum Corporation Limited	233.63	243.12	257.98	267.47	282.33	291.82	306.68
GAIL	GAIL (India) Limited	67.88	71.02	72.93	76.07	77.98	81.12	83.03
HEROMOTOCO	Hero MotoCorp Limited	1,407.37	1,466.33	1,565.57	1,624.53	1,723.77	1,782.73	1,881.97
HINDALCO	Hindalco Industries Limited	80.22	84.13	89.37	93.28	98.52	102.43	107.67
M&M	Mahindra & Mahindra Limited	207.37	226.38	250.32	269.33	293.27	312.28	336.22
VEDL	Vedanta Limited	60.05	61.20	62.70	63.85	65.35	66.50	68.00
TATASTEEL	Tata Steel Limited	244.38	255.72	272.33	283.67	300.28	311.62	328.23
JSWSTEEL	JSW Steel Limited	127.28	134.92	140.73	148.37	154.18	161.82	167.63
EICHERMOT	Eicher Motors Limited	12,775.73	13,240.37	13,870.73	14,335.37	14,965.73	15,430.37	16,060.73

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