

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	21,200.55	495.64	2.39%
S&P 500	2,475.56	28.23	1.15%
FTSE 100	5,688.20	242.19	4.45%
DAX	9,874.26	173.69	1.79%
Nikkei 225	18,757.00	-790.50	-4.04%
Nasdaq	7,384.30	-33.56	-0.45%
Indian Indices			
	LTP	1D Chg.	1D % Chg.
Nifty 50	8,317.85	516.80	6.62%
BSE Sensex	28,535.78	1861.75	6.98%
Nifty Bank	18,481.05	1373.75	8.03%
Nifty Midcap 100	11,481.60	371.20	3.34%
Nifty Smallcap 100	3,441.55	101.90	3.05%

Forex Rates

	LTP	1D Chg.	1D % Chg.
USD/INR	76.08	-0.12	-0.16%
EUR/INR	82.51	1.16	1.43%
GBP/INR	89.45	1.63	1.86%
JPY/INR	0.69	0.00	0.59%

Commodities

	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Feb-2019	3,796	67	1.80%
Natural Gas Feb-2019	190	-1.3	-0.68%
Gold Apr-2019	32,834	-212	-0.64%
Silver Mar-2019	39,510	-312	-0.78%
Aluminium Feb-2019	130	-2.05	-2.29%
Copper Feb-2019	433	-6.75	-1.54%

Fund Flows

Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FI	9,310.20	11,203.56	-1,893.36
DII	5,303.16	4,565.18	737.98
F&O			
FI Index Fut	5,726.67	5,771.94	-45.27
FI Index Opt	100,642.15	100,062.69	579.46

Market Turnover: NSE

	LTP	1D Chg.	1D % Chg.
Cash(INR cr)	41,151.03	373.08	0.91%
F&O (INR cr)	681,476.99	130,601.99	23.71%
Total	722,628.02	130,975.07	21.88%

Market Volatility

	LTP	1D Chg.	1D % Chg.
CBOE VIX	63.95	2.28	3.70%
INDIA VIX	77.63	-5.98	-7.16%

10 yrs Gsec Yield

	LTP	1M Chg.	1D Chg.
US	0.85%	-0.48	0.01
India	6.30%	-0.06	-0.07

Nifty Supports

	S1	S2	S3
Nifty	8050	8160	8250

News

Indian Equities: Soft opening expected
 *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 40 points at the opening bell. Overseas, most Asian markets were trading lower on Thursday as investors await the passage and details of a \$2 trillion stimulus package in the United States to combat the economic fallout from the coronavirus. US, stocks up on Wednesday finished well off their highs and the Nasdaq turned negative in the final minutes of trade.

Corporate News

- *NTPC: Company added 2nd unit of 660 MW of Khargone Super Thermal Power Project to installed capacity.
- *Delta Corp board meeting on March 28 to consider the proposal for buy-back of equity shares
- *IndiGrid completes acquisition of its 9th transmission asset from Sterlite Power with an enterprise value of USD 134 million
- *LT Foods: CRISIL reaffirmed long term rating at A- and revised outlook on long term loans to stable.
- *Zensar Technologies - Guidewire Software announces promotion of the company as PartnerConnect Consulting Advantage partner
- *Usha Martin - Temporarily halt operations at its manufacturing facility situated at Jharkhand until further notice.
- *Erandura Tech: Company temporarily closed operations in India and Italy due to the COVID-19 outbreak.
- *Ashok Leyland: Long-term rating by ICRA downgraded to 'ICRA AA (negative)'; short-term rating reaffirmed at 'ICRA A+1'.
- *Cummins India: Company announced the temporary suspension of offices and plants across India due to COVID-19.
- *Balkrishna Industries: Company closed offices and manufacturing plants due to COVID-19.
- *Kolte-Patil Developers: Company announced the shutdown of offices and project sites due to the coronavirus outbreak.

India Economy

India is likely to agree on an economic stimulus package of more than 1.5 trillion rupees (\$19.6 billion) to fight a downturn in the country that is currently locked down to stem the spread of coronavirus, said two sources familiar with the matter. One of the sources, a senior government official, said the stimulus plan could be as large as 2.3 trillion rupees, but final numbers were still in discussion.

Global Economy

*The U.S. Senate is scheduled to begin voting shortly on an historic \$2 trillion bill to stimulate the sagging economy and rush federal funds to medical centers struggling to respond to the coronavirus outbreak.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.	
NIFTY BANK	18481.05	1373.75	8.03%	NIFTY ENERGY	10558.50	534.50	5.33%
NIFTY IT	12233.35	368.30	3.10%	NIFTY PHARMA	6695.55	84.50	1.28%
NIFTY METAL	1541.20	38.80	2.58%	NIFTY MNC	10481.70	423.10	4.21%
NIFTY AUTO	4936.15	242.80	5.17%	NIFTY PSU BANK	1327.55	22.20	1.70%
NIFTY FMCG	24471.70	536.40	2.24%	NIFTY SERV SECTOR	11596.20	740.90	6.83%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Reliance Inds.	1,082.25	138.85	14.72%	Hind. Petrol	177.4	-7.2	-3.87%
Grasim Inds.	451.35	51.25	12.81%	IndusInd Bank	301.3	-11.05	-3.54%
Kotak Mahindra Bank	1,290.15	137.25	11.90%	Coal India	124.5	-3.35	-2.62%
UPL	292.80	30.75	11.73%	Indian Oil Corp	77.85	-1.85	-2.32%
HDFC Bank	856.75	89.05	11.60%	ITC Ltd.	147.35	-2.35	-1.57%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.	
Infosys ADR	8.19	0.45	5.81%	HDFC Bank ADR	37	4.01	12.16%
Tata Motors ADR	4.84	0.13	2.76%	ICICI Bank ADR	7.98	0.84	11.76%

Nifty Resistance

	R1	R2	R3
Nifty	8550	8460	8380

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	310.82	320.18	332.07	341.43	353.32	362.68	374.57
INFRADEL	Bharti Infratel Limited	125.13	130.72	140.73	146.32	156.33	161.92	171.93
TCS	Tata Consultancy Services Limited	1,541.33	1,610.67	1,671.33	1,740.67	1,801.33	1,870.67	1,931.33
ASIANPAINT	Asian Paints Limited	1,322.90	1,384.45	1,482.25	1,543.80	1,641.60	1,703.15	1,800.95
INFY	Infosys Limited	500.83	532.27	570.13	602.57	639.43	673.87	708.73
TITAN	Titan Company Limited	699.00	741.90	811.90	854.80	924.80	967.70	1,037.70
UPL	UPL Limited	212.87	232.43	262.22	281.78	311.57	331.13	360.92
ICICIBANK	ICICI Bank Limited	233.90	257.75	286.45	310.30	339.00	362.85	391.55
DRREDDY	Dr. Reddy's Laboratories Limited	2,672.30	2,734.00	2,825.50	2,887.20	2,978.70	3,040.40	3,131.90
ULTRACEMCO	UltraTech Cement Limited	2,566.67	2,738.33	2,946.67	3,118.33	3,326.67	3,498.33	3,706.67
WIPRO	Wipro Limited	148.00	159.10	165.80	176.90	183.60	194.70	201.40
ITC	ITC Limited	127.03	133.02	140.03	146.02	153.03	159.02	164.03
IOC	Indian Oil Corporation Limited	71.90	74.45	75.85	78.40	79.80	82.35	83.75
KOTAKBANK	Kotak Mahindra Bank Limited	969.75	1,047.40	1,168.70	1,246.35	1,367.65	1,445.30	1,566.60
TECHM	Tech Mahindra Limited	471.28	489.17	507.08	524.97	542.88	560.77	578.68
HDFCBANK	HDFC Bank Limited	677.48	716.37	789.68	828.57	901.88	947.77	1,014.08
ONGC	Oil & Natural Gas Corporation Limited	56.93	58.47	59.93	61.47	62.93	64.47	65.93
HINDUNILVR	Hindustan Unilever Limited	1,869.48	1,935.57	2,006.78	2,072.87	2,144.08	2,210.17	2,281.38
LT	Larsen & Toubro Limited	581.00	621.00	695.00	735.00	809.00	849.00	923.00
AXISBANK	Axis Bank Limited	212.67	249.33	290.42	327.08	368.17	404.83	445.92
HDFC	Housing Development Finance Corporation Limited	1,356.27	1,416.13	1,535.87	1,595.73	1,715.47	1,775.33	1,895.07
NTPC	NTPC Limited	71.73	73.52	76.93	78.72	82.13	83.92	87.33
HCLTECH	HCL Technologies Limited	362.92	390.33	413.17	440.58	463.42	490.83	513.67
INDUSINDBK	IndusInd Bank Limited	237.88	259.52	280.73	302.37	323.58	345.22	366.43
RELIANCE	Reliance Industries Limited	786.02	874.63	974.32	1,062.93	1,162.62	1,251.23	1,350.92
BAJAJ-AUTO	Bajaj Auto Limited	1,742.33	1,804.47	1,864.73	1,926.87	1,987.13	2,049.27	2,109.53
BAJFINANCE	Bajaj Finance Limited	2,133.63	2,266.82	2,433.63	2,566.82	2,733.63	2,866.82	3,033.63
ZEE	Zee Entertainment Enterprises Limited	99.67	106.83	115.42	122.58	131.17	138.33	146.92
CIPLA	Cipla Limited	346.93	360.47	367.83	381.37	388.73	402.27	409.63
BAJAJFINSV	Bajaj Finserv Limited	4,041.42	4,220.73	4,561.37	4,740.68	5,081.32	5,260.63	5,601.27
SBIN	State Bank of India	160.82	168.63	179.62	187.43	198.42	206.23	217.22
ADANIAPORTS	ADANIAPORTS	185.57	203.93	229.77	248.13	273.97	292.33	318.17
COALINDIA	Coal India Limited	116.67	120.18	122.22	125.73	127.77	131.28	133.32
GRASIM	Grasim Industries Limited	324.82	354.93	398.47	428.58	472.12	502.23	545.77
BHARTIARTL	Bharti Airtel Limited	374.93	390.27	407.58	422.92	440.23	455.57	472.88
POWERGRID	Power Grid Corporation of India Limited	137.85	143.10	146.45	151.70	155.05	160.30	163.65
MARUTI	Maruti Suzuki India Limited	3,610.97	3,950.53	4,460.27	4,809.83	5,309.57	5,659.13	6,158.87
TATAMOTORS	Tata Motors Limited	63.22	62.45	67.67	69.68	72.12	74.13	76.57
BPCL	Bharat Petroleum Corporation Limited	233.63	243.12	257.98	267.47	282.33	291.82	306.68
GAIL	GAIL (India) Limited	67.88	71.02	72.93	76.07	77.98	81.12	83.03
HEROMOTOCO	Hero MotoCorp Limited	1,407.37	1,466.33	1,565.57	1,624.53	1,723.77	1,782.73	1,881.97
HINDALCO	Hindalco Industries Limited	80.22	84.13	89.37	93.28	98.52	102.43	107.67
M&M	Mahindra & Mahindra Limited	207.37	226.38	250.32	269.33	293.27	312.28	336.22
VEDL	Vedanta Limited	60.05	61.20	62.70	63.85	65.35	66.50	68.00
TATASTEEL	Tata Steel Limited	244.38	255.72	272.33	283.67	300.28	311.62	328.23
JSWSTEEL	JSW Steel Limited	127.28	134.92	140.73	148.37	154.18	161.82	167.63
EICHERMOT	Eicher Motors Limited	12,775.73	13,240.37	13,870.73	14,335.37	14,965.73	15,430.37	16,060.73

End of the Report

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